



Effective transfer of Delta Plus Group's securities listing on the Euronext Growth Paris market

Following Euronext Listing Committee's approval of its request for listing, Delta Plus Group announced that the transfer of the listing of its securities on the Euronext Growth Paris market will take place on December 20, 2021.

This transfer will enable Delta Plus Group to be listed on a market offering simplified functionality, that is more suited to the Group's current profile and needs.

The transfer of listing to the Euronext Growth Paris fulfils Delta Plus Group's objective of continuing to benefit from the attractiveness of the financial markets at a more reasonable cost, while maintaining a quality relationship with its shareholders and investors.

The proposed transfer was approved by the Company's shareholders, which met in the General Meeting held on October 15, 2021 and implemented by the Board of Directors on the same day.

The securities will be listed on the Euronext Growth Paris market by way of an accelerated listing procedure for trading the Company's existing shares without the issue of new shares.

Consequences of the transfer

In accordance with the regulation in force, Delta Plus Group reminds of the following possible consequences of this transfer:

In terms of periodic financial disclosure:

- The annual financial statements, management report as well as the reports of the statutory auditors would be published no later than within four months of closure of the financial year
- The half-yearly financial statements, including a balance sheet, income statement and comments on the period would be published no later than within four months of closure of the half-year
- Free choice in terms of (French or IFRS) accounting standards would be made possible.
The Company plans to continue drawing up its financial statements according to the IFRS

In terms of protection of minority shareholders:

- The companies listed on Euronext Growth Paris are only expected to communicate upward or downward threshold crossings of 50% and 90% of the capital or voting rights in terms of change in the shareholding structure
- In the event of a takeover, protection of minority shareholders will be ensured by Euronext Growth Paris through the mandatory public offering mechanism in the event the threshold of 50% of the capital or voting rights is crossed directly or indirectly, alone or in concert.
- In accordance with the legal provisions, Delta Plus Group shall continue to be subject, for three years from the date of transfer of its securities on Euronext Growth Paris, to the mandatory public offering regime and maintenance of disclosure obligations relating to the thresholds as applicable for companies listed on Euronext¹.

In terms of permanent disclosure:

- Delta Plus Group shall continue to be subject to the provisions applicable in terms of permanent disclosure, which is also applicable to companies listed on Euronext Growth Paris.
- The Company will continue to issue correct, specific and fair disclosures, by making public any insider information concerning the Company, in accordance with the provisions of (EU) regulation no. 596-2014 dated April 16, 2014 on market abuse.
- In addition, the Company's senior staff (and persons related to them) shall remain subject to the obligation of declaring the transactions that they carry out on the Company's shares and debt securities.

Impact of the liquidity of the security:

- The Company draws attention to the fact that the transfer to Euronext Growth Paris could result in a change in the liquidity of the security different from that observed on the regulated Euronext Paris market.

The disclosure document prepared in the context of this transfer is available on the company's website (www.deltaplusgroup.com) under the column Investors – Financial Information – Regulated Information.

¹ The direct or indirect crossing of the legal thresholds of 5%, 10%, 15%, 20%, 25%, 30%, 1/3, 50%, 2/3, 90% and 95% of the capital or voting rights of an issuer, whose shares are admitted on Euronext Paris

Final schedule for the stock market transfer

Monday, December 13, 2021

Euronext's notification of the decision to list Delta Plus Group's securities on Euronext Growth Paris.

Thursday, December 16, 2021

Euronext's announcement of the delisting of Delta Plus Group's shares on Euronext Paris.
Euronext's announcement of the listing of Delta Plus Group's shares on Euronext Growth Paris.
Press release by Delta Plus Group (3rd press release) and posting of the information document online.

Monday, December 20, 2021

Effective transfer: delisting from Euronext Paris and listing on Euronext Growth Paris.

In the context of its transfer to Euronext Growth Paris, Delta Plus Group is supported by TP ICAP Midcap as Listing Sponsor.

The ISIN code of Delta Plus Group's securities remains unchanged (FR0013283108) and the mnemonic code changes to ALDLT.

Next publication: Annual turnover for 2021
Thursday, February 10, 2022, after market hours

About DELTA PLUS

Delta Plus Group designs, standardizes, manufactures, or has manufactured and distributes a complete range of Personal Protective Equipment (PPE). Delta Plus Group is listed on compartment B of NYSE-EURONEXT (ISIN: FR0013283108 - Ticker: DLTA)

More information: www.deltaplusgroup.com

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